

Precision machining, Gyeonggi-do

Machines aluminium and steel parts for automotive suppliers and semiconductor equipment makers. The founder is retiring and is looking for a buyer for 100% of the shares.

Location	Founded	Employees
Gyeonggi-do, Korea	1994	46
Deal sought	Reason for sale	Owner after closing
100% of shares	Founder retiring, no family successor	Will stay up to 12 months as adviser

Key figures (KRW billion)

	FY2023	FY2024	FY2025	
Revenue	7.6	8.4	9.1	■
Operating profit	0.74	0.88	1.02	■
Adjusted operating profit	—	—	0.96	□
One-off income removed; under review				
Net debt (year end)	—	—	1.2	■
Employees	44	45	46	■

■ Checked against tax filings, bank or insurance records □ Stated by the owner, not yet checked

Business

- CNC turning and milling of aluminium and steel parts
- 32 CNC machines, two shifts; ISO 9001
- Most output is made to customer drawings, in small and mid-sized batches

Site and people

- Own plant: land about 6,600 m², buildings about 3,300 m²; appraisal under way
- 46 employees, average tenure about 9 years
- Four engineers hold most of the process know-how; retention to be discussed

Customers

- Three tier-1 automotive suppliers and two semiconductor equipment makers
- Top three customers: about 41% of FY2025 revenue
- Longest relationship: 14 years

Known issues, disclosed early

- Owner's personal guarantee on about KRW 1.2bn of bank loans, to be replaced at closing
- Retirement pay underfunded by an estimated KRW 0.3bn
- One customer contract has a change-of-control clause

Next steps

1 Tell us you are interested	2 NDA and the owner's approval	3 Information memorandum and data room	4 Site visit and meeting with the owner	5 Non-binding offer
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K Hub.

M & A

K Hub M&A acts for the seller in this deal. contact@khpts.com

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